http://www.sec.gov/divisions/corpfin/forms/formd.htm

Form D

Page 1 of !

SEC 1972 Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC	USE ON	VLY _
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OMB APPRÔVÀ

Expires: May 31, 2005
Estimated average burden

hours per response. . 1

OMB Number 3235-0076

1036668 Name of Offering ([] check if this is an amendment and name has changed, and indicate change.) 1.0 Million Units--Class C Series A Convertible Perferred Stock Filing Under (Check box(es) that [] Rule 504 [] Rule 505 [] Rule 506 [] Section 4(6) [] ULOE apply): Type of Filing: [X] New Filing [] Amendment A, BASIC IDENTIFICATION DATA 03058733 Enter the information requested about the issuer. Name of Issuer ([]) check if this is an amendment and name has changed, and indiciate change.) Material Technologies, Inc. (Number and Street, City, State, Zip Code) Address of Executive Offices Telephone Number (Including Area Code) 11661 San Vicente Boulevard, Suite 707, Los Angles, CA 90049 (310)208-5589 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Brief Description of Business Research, development and distribution of metal fatique detection Type of Business Organization [X] corporation [] limited partnership, already formed [] other (please specify):



4/21/2003

Form D Page 2 of 9
[] business trust [] limited partnership, to be formed
Month Year
Actual or Estimated Date of Incorporation or Organization: [0]3] [9]7] [및 Actual [] Estimated Junsdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) [D][편
GENERAL INSTRUCTIONS
Federal:
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230,501 et seq. or 15 U.S.C. 77d(6).
When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was malled by United States registered or certified mail to that address.
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.
Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.
Filing Fee: There is no federal filing fee.
State:
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made, if a state requires the payment of a fee as a

precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[] Promoter [¾ Beneficial Owner	[X] Executive Officer	[X] Director [] General and/or Managing Partner	
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Full Name (Last name first, if individual)

Bernstein, Robert M.

http://www.sec.gov/divisions/corpfin/forms/formd.htm

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Business or Residence	e Address (Num	ber and Street, C	City, State, Zip Cod	e)		
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Total (for filings under Rule 504 only)

 Aggregate

Dollar Amount of Purchases

\$ 20,000

\$_10,000

Number

Investors

"none" or "zero,"

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Form D

3. If this filing is for an offering under <u>Rule 504</u> or <u>505</u>, enter the information requested for all securities sold by the issuer, to date, In offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505		\$
Regulation A		\$
Rule 504		\$
Total		\$

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	[]\$
Printing and Engraving Costs	[]\$
Legal Fees	x)\$ <u>2,500</u>
Accounting Fees	[]\$
Engineering Fees	[]\$
Sales Commissions (specify finders' fees separately)	[]\$
Other Expenses (identify) Finder's Fee	(x) \$ 16.854
Total	XI\$ 19.354

\$ 93,004

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

Salaries and fees
Purchase of real estate
Purchase, rental or leasing and installation of machinery and equipment
Construction or leasing of plant buildings and facilities
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)
Repayment of indebtedness
Working capital

Payments to Officers, Directors, & Affiliates	Payments To Others
[] \$	[] \$
[] \$	[] \$
[] \$	[] \$
[] \$	\$
[]	[] \$
[]	[]
[] \$	[] \$73.004
[]	[]

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Form	D

Page 7 of 9

Other (specify): Stock repurchases made by the issuer in the open market	\$ [] \$	\$ 20,000 [] \$
Column Totals	[]	[] \$ 93,000
Total Payments Listed (column totals added)	[]	\$93,004

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b) (2) of Rule 502.

Issuer (Print or Type)	Signature /	Date
Material Technologies, Inc.	m/m	4/25/03
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Robert M. Bernstein	Chief Executive Of	ficer

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes No
--	--------

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Form D

Page 8 of !

Issuer (Print or Type)	Signature Date
Material Technologies, Inc.	7 / 1000 4/25/03
Name of Signer (Print or Type)	Title (Print or Type)
Robert M. Bernstein	Chief Executive Officer

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2		3 4					5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
	Intend to sell to non-accredited investors in State (Part B-Item 1)			Type of investor and amount purchased in State					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK		-							
AZ									
AR									
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